



# Financial Investment Consultations

Individual investment and finance consultations provided for general information only. No selling or endorsements of products or services. By appointment only.

**First Tuesdays**  
**2-4 p.m.**  
**Free**

## **Specialties:**

- Estate Planning
- IRA's
- Annuities
- Managed Money Bonds
- Home Loans
- Long-Term Care Insurance
- Life Insurance

---

## **Lakeview Senior Center (LSC)**

20 Lake Road, Irvine

Registration Information: **949-724-6926**