

**2021-2022
Consolidated Annual
Performance and
Evaluation Report**

Community Development Block Grant
Emergency Solutions Grant
HOME Investment Partnerships Program



Draft: Public Review

September 8, 2022 – September 23, 2022

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IRVINE CITY COUNCIL

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its Strategic Plan and its Action Plan.
91.520(a)

This 2021-2022 Consolidated Annual Performance and Evaluation Report (CAPER) is the City of Irvine's report to the U.S. Department of Housing and Urban Development (HUD) describing the use of federal Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), and HOME Investment Partnerships (HOME) funds. For over two decades, the City has received annual formula grant allocations of CDBG and HOME funds from HUD. Irvine first qualified for a formula grant of ESG funding in 2019.

The CDBG Program statute provides a wide range of eligible activities that provide decent housing, suitable living environments, and expanded economic opportunities for low- and moderate-income persons. The ESG Program focuses on programs that directly reduce and prevent homelessness including street outreach, emergency shelter, emergency shelter operations, essential services, rapid re-housing, and homelessness prevention. The HOME Program expands the supply of affordable housing for low- and moderate-income households through a wide range of affordable housing activities, including building, buying, and/or rehabilitating rental and ownership housing or providing direct rental assistance to low- and moderate-income households.

The five-year Consolidated Plan establishes priorities and goals used to guide decisions about the specific projects and programs that receive CDBG, ESG, and HOME funding every year in the Annual Action Plan. The City of Irvine implements some projects and programs directly and awards grants or loans to nonprofit or public organizations that implement projects in furtherance of the Consolidated Plan goals.

This CAPER provides the City's progress report for the second Program Year of the 2020-2024 Consolidated Plan period, covering the period from July 1, 2021 to June 30, 2022. For the 2021-2022 Program Year, the City received \$2,311,953 of CDBG funds, \$181,953 of ESG funds, and \$972,418 of HOME funds. When combined with program income and available prior year resources, the 2021-2022 Action Plan allocated \$4,181,244 of CDBG, ESG, and HOME funds to local projects and programs. Together with other federal, state and local investments, these resources allowed the City and its partners to address the high priority needs identified in the 2020-2024 Consolidated Plan.

Table 1 provides a summary of the five-year goals, one-year goals, and one-year accomplishments for the period ending June 30, 2022, listed by each of the Strategic Plan Goals included in the 2020-2024 Strategic Plan of the Consolidated Plan.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the Consolidated Plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Table 1 - Accomplishments – Strategic Plan and Program Year to Date

Goal	Category	2021-2022 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2021-2022 Program Year 2		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$705,996 HOME: \$1,171,792 HOME CHDO: \$287,702	Rental units constructed	Household housing units	140	84	60%	2	82	>100%
Affordable Housing Preservation	Affordable Housing	CDBG: \$0 HOME: \$0 *Note: Funds used to support his goal are from prior year Res. Rehab. Program loan payoffs budgeted in the 2021-2022 Action Plan	Homeowner housing rehabilitated	Household housing units	65	10	15%	10	4	40%
Public Services	Non-Housing Community Development	CDBG: \$268,535	Public Service activities other than low/moderate income housing	Persons assisted	5,500	2,164	39%	1,050	928	88%
Homelessness Services	Homelessness	CDBG: \$73,221 ESG: \$181,953	Street outreach	Persons assisted	1,800	427	24%	115	163	142%
			Rapid re-housing	Households	60	25	42%	60	21	35%

Goal	Category	2021-2022 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2021-2022 Program Year 2		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Public Facilities Improvements	Non-Housing Community Development	CDBG: \$939,129	Public facility or infrastructure activities other than low/moderate income housing	Public facilities	25	2	8%	32	1	3%
				Persons assisted	252,000	14,300	6%	10,089	30	0%
CDBG-CV Emergency Assistance	Public Services Homelessness	CDBG-CV: \$2,927,530	Public Service activities other than low/moderate income housing	Persons assisted	237,185	3,667	1.54%	1,200	2,618	218.1%
ESG-CV Emergency Assistance	Homelessness	ESG-CV: 3,485,450	Homelessness prevention	Persons assisted	450	860	191%	225	399	200%
			Rapid re-housing	Households assisted	95	74	78%	45	51	113%

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the Action Plan, giving special attention to the highest priority activities identified.

Each of the housing, public service, and capital improvement activities receiving CDBG, ESG, and HOME funds in the City's Action Plan address specific high priority needs identified in the 2020-2024 Consolidated Plan. Table 1 on the previous page provides a summary of the City's accomplishments and the one- and five-year goals of the 2021-2022 Action Plan and the 2020-2024 Consolidated Plan, respectively, as of June 30, 2022. Based on the information in Table 1, the City and its housing and community development partners made progress toward each of the goals included in the 2021-2022 Action Plan.

To address the highest priority need to develop affordable rental housing, the City provided CDBG funds to Families Forward for the acquisition of condominium-housing units to be used for affordable rental housing for a formerly homeless family. Families Forward contributed over \$250,000 of private funding as match to the City's \$705,996 grant and purchased two units that are now occupied by households earning less than 50% of AMI. Construction was completed on the Salerno Apartments project located at the corner of Sand Canyon and Nightmist, a project which adds 80 units of housing affordable to low-income families. The Salerno project accomplishments were entered in HUD's Integrated Disbursement and Information System and the activity is marked complete and reported under this CAPER.

In the 2021-2022 Action Plan, the City also included CDBG and HOME funding to address each of the other high priorities of the 2020-2024 Consolidated Plan. The program accomplishments for each category are discussed below.

- **Affordable Housing:** Families Forward used CDBG funds to acquire two condominium units to provide affordable housing to households earning less than 50 percent of AMI. Chelsea Investment Corporation completed the construction of the Salerno Apartments and began leasing to low-income Irvine residents. C&C Development continued to make progress on the HOME-funded Cartwright Affordable Housing project that will create 60 new units of affordable rental housing.
- **Affordable Housing Preservation:** The City of Irvine Residential Rehabilitation Program completed four rehabilitation loans to low-income homeowners to address deficient housing conditions.
- **Public Services:** Seven nonprofit organizations provided a range of services to Irvine schoolchildren, senior citizens, disabled adults, and low- and moderate-income families including but not limited to school clothes and backpacks for 413 low-income children, provided scholarships for Irvine classes or transportation to 23 elderly or disabled people, fair housing services for 365 Irvine residents, skilled nursing care for 48 Irvine seniors, after-school childcare for 24 schoolchildren from

low-income families, and after-school enrichment activities for 41 schoolchildren from low-income families, implemented a one-on-one and group health that benefitted 14 Irvine mothers

- **Homelessness Services:** Using CDBG public service funds, Families Forward provided transitional housing for 104 Irvine residents, Project Self-Sufficiency provided homelessness prevention assistance to 21 Irvine residents, South County Outreach provided homelessness prevention services including emergency rental payments to 38 people. Using ESG funds, Families Forward prevented homelessness for 18 Irvine residents.
- **City of Irvine Public Facilities and Improvements:** Each of the thirteen public facilities and improvements projects approved in the 2020-2021, and 2021-2022 Action Plans were delayed because of COVID-19 public health orders. These projects have resumed design and will be implemented during the 2022-2023 Program Year.

Each of the activities that were underway during the 2021-2022 Program Year are listed in Figure 1 on the following page, including the amount of CDBG, ESG, or HOME funds allocated to the activity and the amount spent as of June 30, 2022. Figure 2 provides the numeric accomplishment goal for each activity and the level of accomplishment as of June 30, 2022.

Figure 1 – Use of CDBG, ESG, and HOME Funds

Strategic Plan Goal / Activity	Source	Allocation	Spent through 6/30/22	Percent Spent
1. Affordable Rental Housing Development				
Families Forward: Affordable Housing Acquisition	CDBG	\$705,996.00	\$705,996.00	100.0%
^Cartwright Affordable Housing	HOME	\$677,334.00	\$0.00	0.0%
CHDO Activity (TBD)	HOME	\$287,702.00	\$0.00	0.0%
^2018-2019 Chelsea Investment Corporation: Salerno Apartments	HOME	\$676,952.00	\$676,952.00	100.0%
Subtotal		\$2,347,984.00	\$1,382,948.00	58.9%
2. Affordable Housing Preservation				
^2020-2021 Residential Rehabilitation Program	HOME	\$353,508.00	\$260.00	0.1%
	CDBG	\$343,144.00	\$143,638.82	41.9%
^2018-2019 Residential Rehabilitation Program	HOME	\$569,751.00	\$216,598.40	38.0%
	CDBG	\$421,453.00	\$421,453.00	100.0%
Subtotal		\$1,266,403.00	\$781,950.22	61.7%
3. Public Services				
Assistance League of Irvine: Operation School Bell	CDBG	\$35,825.00	\$35,825.00	100.0%
City of Irvine: FOR Families	CDBG	\$18,863.00	\$2,029.00	10.8%
Fair Housing Foundation: Fair Housing Services	CDBG	\$20,000.00	\$20,000.00	100.0%
Irvine Adult Day Health Services: Skilled Nursing Program	CDBG	\$63,769.00	\$63,769.00	100.0%
Irvine Children's Fund: Before and After School Child Care	CDBG	\$60,389.00	\$60,389.00	100.0%
Irvine Public Schools Foundation: After School Academic Enrichment	CDBG	\$23,298.00	\$8,597.00	36.9%
Miracles for Kids: Bill Pay Program	CDBG	\$18,310.00	\$0.00	0.0%
MOMs Orange County: Parental and Postpartum Support	CDBG	\$11,655.00	\$3,018.27	25.9%
Orange County United Way: OC Free Tax Preparation	CDBG	\$16,426.00	\$0.00	0.0%
Subtotal		\$268,535.00	\$193,627.27	72.1%
4. Homelessness Services				
Families Forward: Transitional Housing/Homelessness	CDBG	\$30,931.00	\$30,931.00	100.0%
Project Self-Sufficiency: Homelessness Prevention	CDBG	\$15,806.00	\$15,806.00	100.0%
South County Outreach: Homelessness Prevention	CDBG	\$26,484.00	\$26,484.00	100.0%
Families Forward: Homeless Prevention	ESG	\$101,888.00	\$101,888.00	100.0%
South County Outreach: Prevention and Rapid Re-Housing	ESG	\$59,920.00	\$3,693.47	6.2%
2-1-1 Orange County: ESG21 Data Collection	ESG	\$6,500.00	\$6,499.24	100.0%
Subtotal		\$241,529.00	\$185,301.71	76.7%
5. Public Facilities and Improvements				
^City of Irvine: Bill Barber Park ADA Improvements	CDBG	\$475,000.00	\$0.00	0.0%
^City of Irvine: Heritage Park ADA Improvements	CDBG	\$125,000.00	\$9,949.31	8.0%
^City of Irvine: Woollett Aquatics Center ADA Improvements	CDBG	\$175,000.00	\$4,722.07	2.7%
^Radiant Health Services: Irvine Rehabilitation Clinic Phase II	CDBG	\$164,129.00	\$822.50	0.5%
^2020-2021 City of Irvine: Civic Center ADA Improvements	CDBG	\$174,800.00	\$382.50	0.2%
^2020-2021 City of Irvine: Deerfield ADA Improvements	CDBG	\$66,000.00	\$7,108.65	10.8%
^2020-2021 City of Irvine: Irvine Station ADA Improvements	CDBG	\$54,768.00	\$427.50	0.8%
^2020-2021 City of Irvine: Rancho Senior Center ADA	CDBG	\$80,400.00	\$3,447.32	4.3%
^2020-2021 City of Irvine: Oak Creek Park ADA Improvements	CDBG	\$252,000.00	\$270.00	0.1%
2020-2021 Human Options: Domestic Violence Shelter Rehab.	CDBG	\$213,630.00	\$212,340.00	99.4%
^2020-2021 Radiant Health Services: Irvine Clinic Rehabilitation	CDBG	\$126,787.00	\$322.50	0.3%
^2019-2020 Bommer Canyon Park ADA Improvements	CDBG	\$653,543.00	\$17,568.75	2.7%
^2019-2020 El Camino Real ADA Improvements	CDBG	\$171,166.00	\$13,504.52	7.9%
Subtotal		\$2,732,223.00	\$270,865.62	9.9%
6. Program Administration				
CDBG Program Administration	CDBG	\$455,675.00	\$455,675.00	100.0%
HOME Program Administration	HOME	\$97,241.00	\$70,052.25	72.0%
ESG Program Administration	ESG	\$13,645.00	\$13,415.00	98.3%
HOME-ARP Program Administration	HOME	\$176,214.55	\$2,529.54	1.4%
Subtotal		\$742,775.55	\$541,671.79	72.9%
Total for all activities underway in 2020-2021:		\$7,599,449.55	\$3,356,364.61	44.2%
* All activities are from the 2021-2022 Action Plan unless otherwise noted.				
^ Project(s) will continue in 2022-2023 and will be reported in the next CAPER.				

Figure 2 – Program Year Accomplishments by Strategic Plan Goal

Strategic Plan Goal / Activity	Unit of Measure	Expected	Actual	Percent Accomplished
1. Affordable Rental Housing Development				
Families Forward: Affordable Housing Acquisition	Household Unit	1	2	200.0%
2020-2021 Cartwright Affordable Housing	Household Unit	60	-	0.0%
CHDO Activity (TBD)	Household Unit	-	-	-
^2018-2019 Chelsea Investment Corporation: Salerno Apartments	Household Unit	80	80	100.0%
2. Affordable Housing Preservation				
^Residential Rehabilitation Program	Household Unit	10	4	40.0%
3. Public Services				
Assistance League of Irvine: Operation School Bell	People	355	413	116.3%
City of Irvine: FOR Families	People	45	23	51.1%
Fair Housing Foundation: Fair Housing Services	People	275	365	132.7%
Irvine Adult Day Health Services: Skilled Nursing Program	People	50	48	96.0%
Irvine Children's Fund: Before and After School Child Care	People	30	24	80.0%
Irvine Public Schools Foundation: After School Academic Enrichment	People	115	41	35.7%
Miracles for Kids: Bill Pay Program	People	12	-	0.0%
MOMs Orange County: Parental and Postpartum Support	People	75	14	18.7%
Orange County United Way: OC Free Tax Preparation (Withdrawn)	People	93	-	0.0%
4. Homelessness Services				
CDBG				
Families Forward: Transitional Housing/Homelessness Prevention	People	75	104	138.7%
Project Self-Sufficiency: Homelessness Prevention	People	15	21	140.0%
South County Outreach: Homelessness Prevention	People	25	38	152.0%
ESG				
Families Forward: Homeless Prevention	People	40	18	45.0%
^South County Outreach: Homelessness Prevention	People	20	-	0.0%
2-1-1 Orange County: ESG21 Data Collection	N/A	1	1	100.0%
5. Public Facilities and Improvements				
^City of Irvine: Bill Barber Park ADA Improvements	People	14,270	-	0.0%
^City of Irvine: Heritage Park ADA Improvements	People	14,270	-	0.0%
^City of Irvine: Woollett Aquatics Center ADA Improvements	People	14,270	-	0.0%
^Radiant Health Services: Irvine Rehabilitation Clinic Phase II	People	400	-	0.0%
^2020-2021 City of Irvine: Civic Center ADA Improvements	People	14,270	-	0.0%
^2020-2021 City of Irvine: Deerfield ADA Improvements	People	14,270	-	0.0%
^2020-2021 City of Irvine: Irvine Station ADA Improvements	People	14,270	-	0.0%
^2020-2021 City of Irvine: Rancho Senior Center ADA Improvements	People	14,270	-	0.0%
^2020-2021 City of Irvine: Oak Creek Park ADA Improvements	People	14,270	-	0.0%
2020-2021 Human Options: Domestic Violence Shelter Rehabilitation	People	30	30	100.0%
^2020-2021 Radiant Health Services: Irvine Clinic Rehabilitation	People	400	-	0.0%
^2019-2020 Bommer Canyon Park ADA Improvements	People	14,270	-	0.0%
^2019-2020 El Camino Real ADA Improvements	People	14,270	-	0.0%
6. Program Administration				
CDBG Program Administration	CDBG	-	-	-
HOME Program Administration	HOME	-	-	-
ESG Program Administration	ESG	-	-	-
HOME-ARP Program Administration	HOME	-	-	-
* All activities are from the 2021-2022 Action Plan unless otherwise noted.				
^ Project(s) will continue in 2022-2023 and will be reported in the next CAPER.				

COVID-19 Allocations

In response to the COVID-19 pandemic, Congress passed the Coronavirus Aid, Relief, and Economic Security (CARES) Act and it was signed into law on March 27, 2020 authorizing \$2.2 trillion for a variety of measures to prevent, prepare for, and respond to the COVID-19 pandemic. Under the CARES Act, HUD provided special allocations of CDBG and ESG funds to the City of Irvine. In total, the City received \$6,412,980 of CDBG-CV and ESG-CV funds to prevent, prepare for, and respond to the COVID-19 Pandemic as follows:

CDBG-CV	\$2,927,530
ESG-CV	\$3,485,450
Total:	\$6,412,980

CDBG-CV funds were used by the City of Irvine and its nonprofit partners to address health, housing, and safety needs of Irvine residents. The housing component of these activities included short-term rental assistance and utility assistance. The health, safety, and emergency components included City and nonprofit costs for food, as well as City of Irvine costs to prevent, prepare for, and respond to COVID-19 that were not reimbursed from other sources.

ESG-CV funds were used by the City of Irvine and its nonprofit partners to address the housing needs of Irvine residents. These activities included housing relocation and stabilization services and short and/or medium-term rental assistance. Homelessness prevention included assistance as necessary to help Irvine residents regain stability in their current permanent housing or move into other permanent housing to achieve stability in that housing. Eligible housing relocation and stabilization costs included utility payments, housing stability case management, mediation, legal services, and other costs specified in the regulations.

Pursuant to the CARES Act, HUD awarded formula grant allocations of CDBG-CV and ESG-CV funds to CDBG and ESG entitlement jurisdictions in two funding rounds for each source of funds. Several months elapsed between funding announcements. Accordingly, it was necessary for the City to amend its 2019-2020 Action Plan three times over a one-year period to receive CARES Act funds as follows:

- On April 28, 2020, the City Council Approved Amendment No. 2 to the 2019-2020 Action Plan to authorize the use of the first allocation of CDBG-CV funds in the amount of \$1,255,079 and the first allocation of ESG-CV funds in the amount of \$558,059 for programs to address housing and food insecurity, as well as programs to address the need to protect public health;
- On November 10, 2020, the City Council approved Amendment No. 3 to the 2019-2020 Action Plan to authorize the use of the second allocation of ESG-CV funds in the amount of \$2,927,391 for programs to address housing insecurity through homelessness prevention and rapid re-housing; and

- On April 27, 2021, the City Council approved Amendment No. 4 to the 2019-2020 Action Plan to authorize the use of the second allocation of CDBG-CV funds in the amount of \$1,672,451 for programs to prevent homelessness, address food insecurity, and provide childcare for low-income families.

CDBG-CV funds must be fully spent by June 24, 2026. ESG-CV funds must be fully spent by February 16, 2023. The City of Irvine made significant progress toward each expenditure goal during the 2021-2022 Program Year. Each of the CDBG-CV and ESG-CV activities approved by the City Council are summarized in Figures 3 and 4 on the following pages. The City expects to meet the CDBG-CV 80 percent expenditure deadline on or before the end of the third year of the period of performance, which is June 24, 2023.

Figure 3 – Use of CDBG-CV and ESG-CV COVID-19 Funds from HUD

Strategic Plan Goal / Activity	Source	Allocation	Spent through 6/30/22	Percent Spent
1. CDBG-CV Emergency Assistance				
City of Irvine: CDBG-CV Program Administration	CDBG-CV1/2	\$585,505.00	\$153,470.30	26.2%
City of Irvine: Emergency Related Activities	CDBG-CV2	\$150,609.00	\$114,900.00	76.3%
City of Irvine: Meals on Wheels	CDBG-CV1	\$282,581.00	\$149,862.90	53.0%
Families Forward: Essential Food and Housing Program	CDBG-CV1	\$195,957.00	\$195,226.07	99.6%
Families Forward: Food Pantry Operations	CDBG-CV2	\$21,168.00	\$0.00	0.0%
Families Forward: Food Pantry Refrigerator	CDBG-CV2	\$40,000.00	\$20,225.00	50.6%
Families Forward: Prevention Program	CDBG-CV2	\$110,000.00	\$0.00	0.0%
Irvine Children's Fund: Childcare Scholarships	CDBG-CV1/2	\$979,821.00	\$174,249.29	17.8%
Project Self-Sufficiency: Technology Program	CDBG-CV2	\$50,000.00	\$50,000.00	100.0%
South County Outreach: Essential Food and Housing Program	CDBG-CV1	\$195,957.00	\$195,957.00	100.0%
South County Outreach: Hunger & Homelessness Prevention	CDBG-CV2	\$256,000.00	\$24,561.60	9.6%
StandUp for Kids: Street Outreach and Prevention	CDBG-CV2	\$59,932.00	\$7,134.51	11.9%
	Totals	\$2,927,530.00	\$1,085,586.67	37.1%
2. ESG-CV Homelessness Prevention				
Affordable Housing Clearinghouse	ESG-CV2	\$5,378.00	\$0.00	0.0%
Families Forward	ESG-CV1	\$251,127.00	\$251,127.00	100.0%
Families Forward	ESG-CV2	\$763,129.00	\$617,794.30	81.0%
Interval House	ESG-CV2	\$165,072.00	\$152,579.95	92.4%
Mercy House	ESG-CV2	\$152,553.00	\$104,959.00	68.8%
OCAPICA	ESG-CV2	\$428,808.00	\$335,989.73	78.4%
Project Self-Sufficiency	ESG-CV2	\$84,023.00	\$8,795.15	10.5%
South County Outreach	ESG-CV1	\$170,583.00	\$170,583.00	100.0%
	Totals	\$2,020,673.00	\$1,641,828.13	81.3%
3. ESG-CV Rapid Re-Housing				
Families Forward	ESG-CV2	\$294,703.00	\$93,606.33	31.8%
OCAPICA	ESG-CV2	\$71,191.00	\$37,311.95	52.4%
South County Outreach	ESG-CV1	\$80,544.00	\$34,259.76	42.5%
StandUp for Kids	ESG-CV2	\$257,188.00	\$42,744.61	16.6%
	Totals	\$703,626.00	\$207,922.65	29.6%
4. ESG-CV HMIS and Administration				
2-1-1 Orange County: HMIS	ESG-CV2	\$52,675.00	\$52,675.00	100.0%
City of Irvine: ESG-CV Program Administration	ESG-CV1/2	\$348,544.00	\$308,635.34	88.5%
	Totals	\$401,219.00	\$361,310.34	90.1%
Total for all activities underway in 2020-2021:		\$6,053,048.00	\$3,296,647.79	54.5%

Notes:

All activities are from the 2019-2020 CDBG-CV and ESG-CV Action Plan amendments unless otherwise noted.
 All activities will continue in 2022-2023 and will be reported in the next CAPER.

Figure 4 – Program Year Accomplishments for COVID-19 Funds from HUD

Strategic Plan Goal / Activity	Unit of Measure	Expected	Actual through 6/30/22	Percent Accomplished
1. CDBG-CV Emergency Assistance				
City of Irvine: CDBG-CV Program Administration	N/A	-	-	-
City of Irvine: Emergency Related Activities	People	230,373	0	0.0%
City of Irvine: Meals on Wheels	People	160	121	75.6%
Families Forward: Essential Food and Housing Program	People	1,533	1,707	111.4%
Families Forward: Food Pantry Operations	People	1,600	0	0.0%
Families Forward: Food Pantry Refrigerator	People	1,600	1,600	100.0%
Families Forward: Prevention Program	People	33	0	0.0%
Irvine Children's Fund: Childcare Scholarships	People	130	49	37.7%
Project Self-Sufficiency: Technology Program	People	50	19	38.0%
South County Outreach: Essential Food and Housing Program	People	1,600	93	5.8%
South County Outreach: Hunger & Homelessness Prevention	People	76	58	76.3%
StandUp for Kids: Street Outreach and Prevention	People	30	20	66.7%
2. ESG-CV Homelessness Prevention				
Affordable Housing Clearinghouse	People	5	2	40.0%
Families Forward (ESG-CV1)	People	50	82	164.0%
Families Forward	People	160	143	89.4%
Interval House	People	38	36	94.7%
Mercy House	People	53	59	111.3%
OCAPICA	People	34	24	70.6%
Project Self-Sufficiency	People	65	0	0.0%
South County Outreach (ESG-CV1)	People	29	29	100.0%
South County Outreach	People	30	24	80.0%
3. ESG-CV Rapid Re-Housing				
Families Forward	Households	30	30	100.0%
OCAPICA	Households	11	5	45.5%
South County Outreach	Households	8	4	50.0%
StandUp for Kids	Households	20	12	60.0%
4. ESG-CV HMIS and Administration				
2-1-1 Orange County: HMIS	N/A	-	-	-
City of Irvine: ESG-CV Program Administration	N/A	-	-	-
Notes:				
All activities are from the 2019-2020 CDBG-CV and ESG-CV Action Plan amendments unless otherwise noted.				
All activities will continue in 2022-2023 and will be reported in the next CAPER.				

CR-10 - Racial and ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds*

Race / Ethnicity	CDBG	HOME	ESG
White	1,889	10	11
Black or African American	253	2	1
Asian	635	3	3
American Indian or American Native	26	0	1
Native Hawaiian or Other Pacific Islander	22	0	1
Other Multi-Racial	303	0	2
Total	3,128	15	18
Hispanic	755	1	12
Not Hispanic	2,373	14	6

* Note: The data in this table is supplied by HUD's database. The figures in this table represent the sum of the reported number of people, families, households or housing units reported during the Program Year, without regard to the number of people in each family, household or housing unit.

Narrative

Table 2 provides an aggregate of race and ethnicity data for the combined number of people, families, households or housing units reported as complete during the Program Year based on accomplishment data from all CDBG, ESG, and HOME activities reported in HUD's Integrated Disbursement and Information System (IDIS).

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Resources Made Available in the 2021-2022 Action Plan	Amount Expended During Program Year
CDBG	\$2,311,953	\$2,264,476
ESG	\$181,953	\$150,414
HOME	\$972,418	\$286,910

*Note: This table generated by HUD's database provides the resources made available in the 2021-2022 Action Plan and the total CDBG, ESG, and HOME expenditures during the 2021-2022 Program Year. The amount expended includes prior year activities that were completed during the 2021-2022 Program Year.

Narrative

The 2021 HUD formula grant resources allocated in the Action Plan for the implementation of projects are identified in Table 3. The total CDBG resources allocated in the 2021-2022 Action Plan included \$2,311,953 of CDBG funds, \$181,953 of ESG funds, and \$972,418 of HOME funds. A grand total of \$4,181,244 of CDBG, ESG, and HOME funds were allocated to projects in the 2021-2022 Action Plan. Together with other federal, state and local investments, these resources allowed the City and its partners to address the high priority needs identified in the 2020-2024 Consolidated Plan.

Under the CARES Act, HUD provided special allocations of CDBG and ESG funds to the City of Irvine. In total, the City received \$6,412,980 of CDBG-CV and ESG-CV funds to prevent, prepare for, and respond to the COVID-19 Pandemic as follows:

CDBG-CV	\$2,927,530
ESG-CV	\$3,485,450
Total:	\$6,412,980

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide Area	100%	100%	All projects were Citywide projects.

*Note: The data in this table is generated by HUD's database. The City did not designate specific CDBG or HOME target areas in the 2020-2024 Consolidated Plan; therefore, 100 percent of all CDBG and HOME funds are represented under the "Citywide Area" designation.

Narrative

For the 2021-2022 Program Year, the City allocated 100 percent of its non-administrative CDBG, ESG, and HOME funds to projects and activities that benefit low- and moderate-income persons throughout the City of Irvine.

Leveraging

Explain how federal funds leveraged additional resources (private, state, and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the Action Plan.

To address housing and community development needs in Irvine, CDBG, ESG, and HOME entitlement grants are used to leverage a variety of funding resources to maximize the effectiveness of available funds. The CDBG Public Service activities leveraged private, state, and other federal funds to deliver services for low- and moderate-income people.

HUD requires HOME Participating Jurisdictions to match 25 percent of their HOME annual allocation on a Federal Fiscal Year (FFY) basis. For FFY 2021, the City of Irvine's matching requirement was reduced by 100% due to the COVID-19 disaster declaration. Typically, Irvine's matching liability is satisfied using excess match contributed in prior fiscal years. The balance of HOME match carried forward to satisfy matching obligations during FFY 2022 is \$26,040,143.77. The ESG program requires a dollar-for-dollar match to be met by the City of Irvine for the administration and data collection activities, and by each subrecipient receiving a grant.

To support the development of the Salerno Apartments and address the goal to develop additional affordable rental housing in Irvine, the City transferred a vacant site received from The Irvine Company that is comprised of 2.58 acres, or 112,515 square feet, located at the northeast corner of Sand Canyon Avenue and Nightmist, to the Irvine Community Land Trust (ICLT) pursuant to the Affordable Housing Land Transfer Agreement between the City and ICLT dated June 30, 2016. In turn, ICLT then entered into a ground lease of the site to Cypress Village CIC, LP (Owner and Developer) per the November 2017 Affordable Housing and Development Agreement. Construction of the Salerno Apartments is complete and all of the affordable units were leased to low- income households.

No other publicly owned land or property within the City of Irvine was used to address the needs identified in the Action Plan.

Table 5 – Fiscal Year Summary - HOME Match Report

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal Fiscal Year	\$26,040,143.77
2. Match contributed during current Federal Fiscal Year	\$0.00
3. Total match available for current Federal Fiscal Year (Line 1 plus Line 2)	\$26,040,143.77
4. Match liability for current Federal Fiscal Year	\$0.00
5. Excess match carried over to next Federal Fiscal Year (Line 3 minus Line 4)	\$26,040,143.77

Table 6 – Match Contribution for the Federal Fiscal Year

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contrib.	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Prep., Const. Materials, Donated labor	Bond Financing	Total Match
-	-	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Table 7 – HOME Program Income

HOME Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$184,402.79	\$249,506.38	\$50,332.00	\$0	\$383,577.17

HOME MBE/WBE report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

Table 8 – Minority Business and Women Business Enterprises

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0
	Total	Women Business Enterprises		Male		
Contracts						
Number	0	0		0		
Dollar Amount	\$0	\$0		\$0		
Sub-Contracts						
Number	0	0		0		
Dollar Amount	\$0	\$0		\$0		

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

Table 9 – Minority Owners of Rental Property

	Total	Minority Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired and the cost of acquisition

Table 10 – Relocation and Real Property Acquisition

Parcels Acquired		0	\$0
Businesses Displaced		0	\$0
Nonprofit Organizations Displaced		0	\$0
Households Temporarily Relocated, not Displaced		0	\$0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0	\$0

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income and middle-income persons served.

Table 11 – Number of Households

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	2	2
Number of non-homeless households to be provided affordable housing units	10	15
Number of special-needs households to be provided affordable housing units	0	0
Total	12	17

Table 12 – Number of Households Supported

	One-Year Goal	Actual
Number of households supported through rental assistance	0	0
Number of households supported through the production of new units	0	11
Number of households supported through the rehab of existing units	10	4
Number of households supported through the acquisition of existing units	2	2
Total	12	17

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Irvine has more affordable housing than any other city in Orange County with 4,569 units and 1,000 more underway. Over 80 percent of Irvine's affordable housing is reserved for households earning less than half of the Orange County median income. Some of these units are reserved for veterans, seniors, or persons with disabilities. For additional information about Irvine's substantial portfolio of affordable housing units and for information about other resources available through our nonprofit partners, please visit the City's affordable housing website at: <https://www.cityofirvine.org/affordable-housing>.

Tables 11 and 12 indicate the number of households supported with affordable housing assistance through the CDBG and HOME programs during the 2021-2022 Program Year.

Pursuant to HUD guidance, the number of households served in Tables 11 and 12 reflects only those units assisted with CDBG and HOME funds and does not represent the total number of households supported through the City's other affordable housing activities. The 17 households served with CDBG and HOME funding include two households under the Families Forward Affordable Housing Acquisition project, 11 households under the Salerno Apartments HOME activity, and four households under the Residential Rehabilitation Program CDBG activity. The number of households supported through the production of new units is higher than anticipated because that goal was addressed in a prior Action Plan when Salerno was originally funded. The number of households supported through rehabilitation of existing units is lower than anticipated because only five applications were received during the program year. Four were completed and one was denied.

In the future, the City expects to report additional accomplishments under the goal to produce new units because the 2020-2021 Action Plan allocated \$677,751 of HOME funds for the development of a 60-unit affordable rental housing development known as Cartwright Affordable Housing. The project was in design and continued to work toward to securing entitlements and other financing during the 2021-2022 Program Year. The 2020-2021 Action Plan also allocated \$555,453 of CDBG funds to Families Forward to acquire a condominium unit to be leased affordably to a low-income household. Families Forward contributed over \$350,000 of private funds to the activity and purchased a second condominium unit for this purpose. Both units were acquired and are now occupied.

Discuss how these outcomes will impact future annual action plans.

The 2020-2024 Consolidated Plan - Strategic Plan identified a high priority need to preserve the supply of affordable housing. During the 2021-2022 Program Year, the City of Irvine invested CDBG and HOME funds in the rehabilitation of four owner-occupied single-family dwellings. In future annual action plans, the City anticipates continuing to invest in affordable housing preservation and in projects that will create new affordable housing opportunities for low-income residents.

In the Notice of Funding Availability released by the City of Irvine for the upcoming 2023-2024 Program Year, the City will actively seek project submissions from Community Housing Development Organizations (CHDOs) to address the HOME CHDO Reserve funds available from 2015-2020, representing 15% of each HOME grant allocation during that period.

Include the number of extremely low-income, low-income, and moderate-income families or households served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 13 – Number of Families or Households Served

Number Served	CDBG Actual	HOME Actual
Extremely Low-Income	0	0
Low-Income	4	11
Moderate-Income	2	0
Total	6	11

Narrative Information

The 2020-2024 Consolidated Plan - Strategic Plan identified high priority affordable housing needs including developing new affordable rental housing units and preserving the supply of affordable rental and owner-occupied housing. To preserve housing that is already affordable to low-income homeowners, the City’s Residential Rehabilitation Program provided deferred loans to four households during the Program Year using CDBG funds. The four households served included two low-income households and two moderate-income households. The HOME-funded Salerno Apartments project that was leased during the program year included 11 HOME units occupied by low-income households earning 31-50 percent of area median income.

To address what HUD defines as “worst case housing need” – low-income residents who pay more than 50 percent of their income for housing costs—the City provided funds in the 2021-2022 Action Plan for Families Forward to acquire a condominium unit to be rented to a low-income household. Families Forward contributed private funds and acquired two units that were rented affordably to low-income households. The 2021-2022 Action Plan also included HOME funds for the Cartwright Affordable Housing project that will construct 60 new affordable rental units for low-income households. This project is completing its entitlements and securing funding to proceed. The City previously provided HOME funds to the Salerno Apartments project as part of the 2018-2019 Action Plan. Construction of the Salerno Apartments project is complete, and leasing is underway for the 11 City of Irvine HOME-restricted units to be rented to low-income households earning less than 50 percent of Area Median Income at rents consistent with the “Low” HOME rents published by HUD. Additionally, the Salerno project will include 35 permanent supportive housing units for homeless individuals, homeless veterans, and developmentally disabled households. The permanent supportive housing units will be paid with other sources of funding from HUD and the County of Orange.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The most recent Point-In-Time Homeless Count (PIT Count) conducted in Orange County in 2022 revealed that on any given night in Orange County, approximately 5,718 people are homeless. This includes 2,661 people in shelters and 3,057 people without shelter. In Irvine, 60 people were counted who did not have shelter and 0 people counted who were sheltered, for a total of 60 homeless residents, comprising approximately 1.0 percent of Orange County's homeless population. To address incidences of homelessness in Irvine and to prevent extremely low-income Irvine families from becoming homeless, the City places a high priority on programs that work to prevent homelessness or rapidly assist homeless individuals living in the community.

To reach out to unsheltered homeless persons and assess their individual needs for the purpose of connecting them with available emergency shelter and transitional housing resources, the City of Irvine, through its Housing Division, Public Safety Department and Community Services Department provided information and referrals — primarily to 2-1-1 Orange County and the organizations receiving Irvine CDBG, CDBG-CV, ESG, and ESG-CV funds for street outreach, homelessness prevention and rapid re-housing.

During the 2020-2021 and 2021-2022 Program Year, the City awarded 26 contracts to nonprofit organizations using CDBG, CDBG-CV, ESG, and ESG-CV funds totaling \$4,264,146 to meet its specific objectives for reducing and ending homelessness:

CDBG (Program Year 2021-2022)

- Families Forward: Transitional Housing (104 residents served)
- Project Self-Sufficiency: Homelessness Prevention (21 residents served)
- South County Outreach: Homelessness Prevention (38 residents served)

CDBG-CV

- Families Forward: Essential Food and Housing Program
- Families Forward: Prevention Program
- South County Outreach: Essential Food and Housing Program
- South County Outreach: Hunger & Homelessness Prevention
- StandUp for Kids: Street Outreach and Prevention

ESG

- South County Outreach: Homelessness Prevention (0 residents served)
- Families Forward Homelessness Prevention (18 residents served)

ESG-CV

- Affordable Housing Clearinghouse: Homelessness Prevention
- Families Forward (ESG-CV1): Homelessness Prevention
- Families Forward: Homelessness Prevention
- Interval House: Homelessness Prevention
- Mercy House: Homelessness Prevention
- OCAPICA: Homelessness Prevention
- Project Self-Sufficiency: Homelessness Prevention
- South County Outreach (ESG-CV1): Homelessness Prevention
- South County Outreach: Homelessness Prevention
- Families Forward: Rapid Re-Housing
- OCAPICA: Rapid Re-Housing
- South County Outreach: Rapid Re-Housing
- StandUp for Kids: Rapid Re-Housing

Additionally, the COVID-19 pandemic resulted in significant business closures and other disruptions that put Irvine residents at risk of losing their housing. To address this situation that emerged more than halfway through the 2020-2021 Program Year, the Irvine City Council approved a resolution on March 24, 2020 to address evictions and rent increases within the City. The resolution strongly discouraged landlords from evicting tenants or increasing rents during the pandemic when non-payment is a result of COVID-19 and the related mitigation efforts. Residents were continued to be advised during Program Year 2021-2022 to contact the City's Housing Division if their landlord provided notice of an eviction that conflicted with the City Council resolution.

Addressing the emergency shelter and transitional housing needs of homeless persons

To address the emergency shelter and transitional housing needs of homeless persons, the City continues to support the Families Forward Housing Program that provides transitional housing, counseling and case management to families at risk of homelessness. During the Program Year, Families Forward served 104 unduplicated persons. The South County Outreach Homelessness Prevention Program provided rental and utility assistance to 38 Irvine residents who were at risk of losing their housing.

Additionally, the City supports Human Options, an organization providing emergency shelter and support services to victims of domestic violence. The Human Options Family Healing Center is an on-site short-term transitional housing program with five self-contained apartments for abused women and their children who have successfully completed a 30-45 day emergency shelter program and are eligible to participate in the Family Healing Center program for up to three months.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Homelessness Prevention

To help low-income individuals and families avoid becoming homeless, the City provided \$3,133,502 of CDBG, CDBG-CV, ESG, and ESG-CV funds for homelessness prevention activities through 18 contracts with nonprofit organizations. These programs address housing insecurity and prevent eviction for residents experiencing housing insecurity. Many of these contracts have a period of performance that extends through the 2022-2023 Program Year.

Discharge Planning

Inadequate discharge planning and coordination contributes to homelessness in situations where people are released from public institutions or public systems of care without having an appropriate mainstream or supportive housing option available upon discharge from an institutional setting.

Public institutions such as jails, hospitals, treatment facilities, mental health facilities, youth facilities, and foster care homes, may discharge clients without a plan for housing because there are not adequate resources to link the homeless to the services and housing they need to remain stable in the community. Effective discharge planning is critical to preventing homelessness and stopping the cycling of people through expensive public institutions.

In other states, discharge coordination and planning is a matter of state law. In California, discharge coordination and planning is largely unregulated unless county or municipal ordinances provide rules preventing public institutions from discharging people into homelessness. One of the goals included in the Orange County Ten Year Plan to End Homelessness is to support the development of community resources and housing options so that hospitals, jails, and foster care programs can more effectively assist people being discharged by providing appropriate referrals in order to facilitate smoother transition to supportive or mainstream housing. The goal calls for the Orange County Continuum of Care (CoC) to explore methods to increase communication and coordination among institutions.

The City coordinates with the CoC and other subrecipients receiving CDBG, CDBG-CV, ESG, ESG-CV, and HOME funds to ensure that its HUD-funded programs are targeted, to the greatest extent feasible, to address the discharge of persons from publicly funded institutions or systems of care so that these individuals and families have access to public services and affordable housing opportunities necessary to prevent homelessness. As the City continues to receive new funding resources from HUD, including allocations under the American Rescue Plan, the City will explore additional ways to prevent and address homelessness caused by discharge from public institutions.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

To address the needs of homeless families, families with children, veterans and their families, the City provided over a million dollars of ESG and ESG-CV funds for rapid re-housing programs through seven contracts with nonprofit organizations. These programs help individuals and families achieve stability through a housing-first approach. Many of these contracts have a period of performance that extends through the 2022-2023 Program Year.

Each of these programs provide tailored counseling and case management to families at risk of homelessness. Each year Families Forward serves approximately 100 unduplicated people through its housing program. When paired with financial counseling, career coaching and other available case management services, Irvine's nonprofit partners make certain that individuals and families have all of the resources necessary to succeed in their new permanent housing opportunity. The goal of each of these programs is to ensure that homeless individuals have opportunities to be housed permanently as soon as possible without going through a lengthy shelter stay or first having to occupy a transitional housing unit so that they do not become homeless again.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

There are no public housing developments in Irvine. All public housing programs consist of Housing Choice and Project-Based Housing Choice Vouchers administered by the Orange County Housing Authority (OCHA). Through participation in the County of Orange Cities Advisory Committee, Irvine continued to support OCHA in effective administration of its limited affordable housing resources. The City also continued to work with OCHA to include the residents with Section 8 Housing Choice Vouchers in the federally-funded programs administered by the City.

As of June 30, 2022, OCHA administered a total of 8,661 Housing Choice Vouchers throughout Orange County. Of these, 1,005 or 11 percent of all vouchers in Orange County were utilized by low-income Irvine residents. OCHA monitors all units to ensure they are in adequate condition, meeting the Section 8 Housing Quality Standards. To address the needs of public housing residents, the OCHA Board of Directors and staff are implementing the goals listed below.

- Apply for additional housing assistance funding and programs that may become available.
- Explore the use of Project-Based Housing Choice Vouchers or other housing funds to promote the construction or acquisition activities that will result in additional units or developments that will serve special needs populations.
- Ensure consistent quality of assisted housing services by maintaining high performer status in Section Eight Management Assessment Program (SEMAP) scores.
- Promote Family Self-Sufficiency incentives and homeownership opportunities for Housing Choice Voucher participants in partnership with local programs and related service providers.
- Expand assisted housing choices by conducting outreach efforts to increase the number of property owners and their participation in housing assistance programs.
- Identify and utilize technology to enhance operational effectiveness and efficiency in delivery of housing assistance services.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

OCHA supports resident councils and actively seeks input from Public Housing Agency (PHA) residents concerning the management and implementation of OCHA policies and procedures. Housing prices in Orange County are so high that homeownership opportunities are limited for OCHA residents. On a limited basis, OCHA has partnered with Habitat for Humanity to provide affordable homeownership units. During the Program Year, OCHA also managed a Housing Choice Voucher Homeownership Program that is available to OCHA tenants.

Actions taken to provide assistance to troubled PHAs

N/A, OCHA is designated as a High Performing PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

A barrier to affordable housing is a public policy or nongovernmental condition that constrains the development or rehabilitation of affordable housing. Barriers can include land use controls, property taxes, state prevailing wage requirements, environmental protection, cost of land and monetary resources. Barriers to affordable housing are distinguished from impediments to fair housing choice in the sense that barriers are lawful and impediments to fair housing choice are usually unlawful.

In the development of the Housing Element of the General Plan, the City evaluated significant public policies affecting affordable housing development such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges and growth limitations. Based on this evaluation, the City determined that it has taken all appropriate and necessary steps to ameliorate the negative effects of public policies that may have been a barrier to affordable housing. Moreover, the City is actively engaged with affordable housing developers concerning the siting of additional future affordable housing and ensuring that the entitlement process runs smoothly from inception to completion.

Based on information gathered during community meetings, the Consolidated Plan Needs Assessment Survey, the Housing Element of the General Plan and market analysis, the primary barriers to affordable housing in Irvine are housing affordability and the lack of monetary resources necessary to develop and sustain affordable housing. The two barriers are related in the sense that demand for affordable housing exceeds the supply and insufficient resources are available to increase the supply of affordable housing to meet demand.

To address housing affordability and the lack of monetary resources for affordable housing, the 2020-2024 Consolidated Plan includes strategies that will invest a significant portion of CDBG and HOME funds for the development of 140 new affordable rental housing units during the five-year planning period. Although the City no longer has access to Redevelopment Housing Set-Aside funds, the City will continue to leverage its CDBG and HOME funds to attract private and other available public resources, including land conveyed to the City for the purpose of affordable housing, to facilitate affordable housing development. This strategy will increase the supply of affordable housing in Irvine.

In future Program Years, the City will continue to leverage its CDBG and HOME funds as well as the forthcoming American Rescue Plan HOME funds to attract private and other available public resources, including land conveyed to the City for the purpose of affordable housing, to facilitate new affordable housing development.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The primary obstacles to meeting the underserved needs of low- and moderate-income households include lack of funding from federal, state and other local sources, and the high cost of housing that is not affordable to low-income people. To address these obstacles, the City invested CDBG and HOME funds in projects that provided:

- Loans to four low- and moderate-income homeowners for home improvements;
- Funding to construct 60 units of new affordable rental housing as part of the upcoming Cartwright project;
- Funding to acquire two condominium units to be rented to low-income families; and
- Projects that prevented homelessness.

To address underserved needs, 100 percent of the City's 2021-2022 expenditures benefitted low- and moderate-income households or those presumed under HUD regulations to be low- and moderate-income.

The City continued offering low-interest loans or emergency grants to low- and moderate-income Irvine homeowners using CDBG and HOME funds allocated in previous years. The Residential Rehabilitation Program provides financing for home improvements necessary to ensure that Irvine residents can continue to live in quality housing that is already affordable to the occupants.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Residential Lead Based Paint Hazard Reduction Act of 1992 (Title X) emphasizes prevention of childhood lead poisoning through housing-based approaches. To reduce lead-based paint hazards, the rehabilitation of housing units built prior to January 1, 1978 included a lead-based paint test and risk assessment report. Where lead-based paint is identified, the City ensured that developers and contractors incorporated safe work practices or abated the lead-based paint as part of the scope of work to effectively reduce lead-based paint hazards to children in accordance with federal regulations.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

During the Program Year, the City supported the following strategies and actions to reduce the number of poverty-level families:

- Supported activities that increase the supply of housing that is affordable to low- and moderate-income households;
- Supported a continuum of housing and public service programs to prevent and eliminate homelessness;

- Supported housing preservation programs that ensure low-income households have a safe, decent, and appropriate place to live; and
- Supported public services through various nonprofits funded by CDBG that serve the community's youth, seniors, families, veterans and residents with special needs.

In addition to these local efforts, mainstream state and federal resources also contribute to reducing the number of individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provide a pathway out of poverty for families who are ready to pursue employment and educational opportunities. Additionally in California, the primary programs that assist families in poverty are CalWORKS, CalFresh (formerly food stamps) and Medi-Cal. Together these programs provide individuals and families with employment assistance, subsidy for food, medical care, childcare and cash payments to meet basic needs such as housing, nutrition and transportation. Other services are available to assist persons suffering from substance abuse, domestic violence and mental illness.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The institutional delivery system in Irvine is best represented through the collaboration between local government and an outstanding set of nonprofit organizations that carry out a diverse array of human service programs to enrich the lives of residents. These relationships are collaborative—each organization partnering with the next to ensure that all Irvine residents have the support necessary to lead fulfilling lives.

Affordable housing development and preservation activities are carried out by the Housing Division of the Community Development Department in partnership with housing developers and contractors. Guided by the Strategic Plan, public service activities are carried out by nonprofit organizations and City departments to serve low- and moderate-income residents. ESG activities include a full array of services designed not only to identify and address homelessness, but also to ensure that those who are housed can remain housed. The Housing Division works with the Community Services and Public Works departments on city-owned public facilities improvements, and partners with nonprofit organizations receiving capital improvement funds to ensure their projects are delivered on time, within budget, and in compliance with all federal, state, and local regulations.

Through technical assistance and the annual Notice of Funding Availability process last fall, the City continued to develop and expand local institutional structure by strengthening existing partnerships and leveraging the experience of organizations that previously have not participated in locally-administered federal programs to expand the number of program offerings available to residents. As a result of these efforts and the availability of CDBG-CV funds and ESG-CV funds, the City contracted with several new nonprofit partners to help address urgent community needs because of COVID-19. Some of these new partners include Affordable Housing Clearinghouse, Mercy House, Interval House, Orange County United Way, and the Orange County Asian and Pacific Islander Community Alliance

(OCAPICA) all of which continued their outstanding accomplishments during the 2021-2022 Program Year. The City consistently funds a variety of high-quality services that address underserved needs in Irvine.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

To enhance coordination between public and private housing and social service agencies, the City encourages participation from a wide variety of agencies and organizations that deliver housing and supportive services that add value to the lives of low- and moderate-income residents in Irvine.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Activities implemented during the 2021-2022 Program Year followed the recommendations of the Regional Analysis of Impediments to Fair Housing Choice for Orange County that was adopted by the City Council on May 26, 2020 and covers Program Years 2020-2024 (July 1, 2020 – June 30, 2025).

The Regional Analysis of Impediments to Fair Housing Choice for Orange County included the following recommendations specific to the City of Irvine:

- Ensure compliance with the HCD-certified Housing Element
 - The City prepared and submitted its annual Housing Element Compliance Report in accord with State Law.
- Update the Density Bonus Ordinance to comply with current State law
 - The Inclusionary Housing Ordinance incorporates State of California Density Bonus law by reference, including amendments to State Density Bonus law as may occur from time to time.
- Review and amend the Inclusionary Housing Ordinance, as necessary, to increase its effectiveness
 - The City is currently reviewing the Inclusionary Housing Ordinance within the context of the draft 6th Cycle Housing Element, which at the time of this report has been submitted to the California Department of Housing and Community Development for its mandatory 60-day review.
- Review and amend the Accessory Dwelling Unit (ADU) Ordinance to comply with State requirements and further increase housing supply
 - The City of Irvine is following State statute regarding accessory dwelling units.

- Create Objective Development Standards for Supportive Housing. These standards would be for new construction of Supportive Housing
 - The City reviewed this recommendation and is considering alternatives to address the supportive housing needs of Irvine residents.
- Work with the City's fair housing services provider, continue to invest in local eviction prevention strategies to reduce the number of homeless individuals and families in Irvine
 - In 2020 and 2021, the City allocated \$368,569 of CDBG and ESG funds to five nonprofit agencies to reduce the number of homeless individuals and families. The City also allocated \$707,846 of CDBG-CV funds to three nonprofit organizations and \$3,084,231 of ESG-CV to eight nonprofit organizations to implement homelessness prevention or rapid re-housing activities during the COVID-19 pandemic. The CDBG-CV and ESG-CV allocations are multi-year awards to prevent, prepare for, or respond to COVID-19.
- Work with the City's fair housing services provider, continue to invest in landlord and tenant counseling and mediation services, unlawful detainer assistance, housing discrimination services, and homebuyer education and outreach
 - For the 2021-2022 Program Year, the City contracted with the Fair Housing Foundation to provide fair housing education and general housing services to Irvine residents to prevent incidences of housing discrimination. Implementation of the 2020-2024 Fair Housing Plan recommendations during the Program Year was principally undertaken by the Fair Housing Foundation, with the participation of the City of Irvine Housing Division. During the Program Year, Fair Housing Foundation assisted 365 Irvine residents with general housing and fair housing discrimination services and provided fair housing education services throughout Irvine. Outreach included seven informational booths at community events; seven overview presentations to community-based organizations, resident associations, and government agencies; and workshops tailored to specific audiences, including three Certificate Management Trainings, two Landlord Workshops and two Tenant Workshops.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

To ensure that CDBG, ESG, and HOME funds are used efficiently and in compliance with applicable regulations, the City provided technical assistance to all subrecipients at the beginning of the Program Year and monitored all subrecipients throughout the Program Year.

Technical Assistance

To enhance compliance with federal program regulations, the City provided a Notice of Funding Availability (NOFA) workshop in November 2020 to review the Consolidated Plan goals, program requirements and available resources with potential applicants. Subsequent to the approval of the Annual Action Plan, a mandatory subrecipient workshop was held in June 2021 to review program regulations in detail, to provide useful forms and resources for documenting compliance and to review the City's compliance procedures and requirements. Additionally, individualized technical assistance was provided on an as-needed basis during the Program Year.

Activity Monitoring

All activities were monitored, beginning with a detailed review upon receipt of an application to determine eligibility, conformance with a National Objective and conformance with an Action Plan goal. This review also examined the proposed use of funds, eligibility of the service area, the intended beneficiaries, and likelihood of compliance with other federal requirements such as the National Environmental Policy Act, the System for Award Management (SAM) debarment list, prevailing wage, Minority and Women Business Enterprise, Section 3 and federal acquisition and relocation regulations, as applicable.

Subrecipients were required to submit an audit and other documentation to establish their capacity, and any findings noted in the audit were reviewed with the applicant. Eligible applications were then considered for funding. The Housing Division staff reviewed quarterly performance reports and invoices throughout the year as part of desk monitoring. For CDBG public service activities, on-site monitoring will be conducted during the 2022-2023 Program Year as soon as it is safe to meet in person following the COVID-19 pandemic, or via teleconference, to ensure compliance. These reviews will include both a fiscal and programmatic review of the subrecipient's activities. The reviews will determine if each subrecipient complied with the program regulations and City contract. Areas of review will include overall administration, financial systems, appropriateness of program expenditures, program delivery, client eligibility determination and documentation, reporting

systems, and achievement toward achieving contractual goals. Following the monitoring visit, a written report will be provided delineating the results of the review and any findings of non-compliance and the required corrective action. Subrecipients will be given 30 days to provide the City with corrective actions taken to address any noted findings. For CDBG capital projects, monitoring will also include compliance with Regulatory Agreement requirements.

For HOME funded activities, annual monitoring is conducted on renter occupied units to ensure that household income, rents and utility allowances complied with applicable limits pursuant to the affordability covenant. For ownership units, annual monitoring of occupancy is conducted throughout the affordability period.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with the City's adopted Citizen Participation Plan, a public notice was published in the *Irvine World News* on September 8, 2022, notifying the public of the availability of the Consolidated Annual Performance and Evaluation Report for a 15-day public review and comment period. A copy of the public notice is included in Appendix A.

The draft CAPER was available from September 8, 2022 to September 23, 2022 on the City's website. Physical copies were also available at City Hall in the Community Development Department, First Floor lobby. Residents were encouraged to review the CAPER and provide any written comments by mail to Keri Bullock, Neighborhood Services Administrator, or via email to KBullock@cityofirvine.org. A summary of any written comments received during the public review and comment period are included in the CAPER submission to HUD as Appendix B.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The 2021-2022 Program Year was the second year of the 2020-2024 Consolidated Plan. The City made progress toward its five-year and one-year goals for this reporting period and did not change its program objectives or the projects and activities that utilized CDBG funds.

CDBG and CDBG-CV funded activities contributed significantly to the City's progress toward meeting the high priority needs identified in the Consolidated Plan. As shown in Table 1 on page 2 of this document, CDBG funds are contributing to all five Strategic Plan goals including Affordable Housing, Affordable Housing Preservation, Public Services, Homelessness Services, and Public Facilities Improvements.

The City's residents continue to face challenges during the COVID-19 pandemic including job loss, food insecurity, housing insecurity, and disruption to normal in-person public services. City staff adapted to a 75 percent remote work environment and continue to come into the City delivering high quality services to residents throughout the duration of the work week. Nonprofit subrecipients and City Departments altered their program delivery models to promote social distancing while continuing to provide essential services to low- and moderate-income residents. There were a few activities that were not able to convert to a socially distanced delivery model, such as housing rehabilitation activities, the energy efficiency program, the after-school classroom enrichment activity, and nearly all of the capital improvement projects that would require construction workers in close proximity to one another. As a result, of the Public Facilities and Improvements activities listed in Figures 1 and 2 earlier in this report the remaining four projects are just getting started as they were funded as part of the 2021-2022 Action Plan. The City has plans in place with each implementing agency to ensure these projects are completed during the 2022-2023 Program Year.

The continued focus on spending down the City's \$6,412,980 of CDBG-CV and ESG-CV funds fueled a significant increase in the City's capacity to address the challenges our residents faced. HUD's decision to more than triple the size of Irvine's HUD entitlement grant programs allowed the Housing Division to continue to develop and further enhance its additional systems it created last year, and integrate new partners and processes into their service delivery model to better address the needs of low- and moderate-income residents.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Maintaining HOME-assisted affordable housing is a high priority. The Housing Division conducts physical inspections of HOME-assisted properties currently in their affordability period as required to determine compliance with the housing codes and other applicable regulations. When any deficiencies exist, the property owner and property management will be notified to make repairs and Housing Division staff followed up to ensure completion of the required repairs. The following HOME-assisted projects are subject to this requirement:

- Alegre Apartments – 104 units
- Doria Apartments Phase I – 60 units
- Doria Apartments Phase II – 74 units
- Montecito Vista – 162 units
- Parc Derian – 80 units
- Salerno Apartments – 80 units
- The Arbor at Woodbury – 90 units
- Villa Hermosa (formerly called AbilityFirst) – 24 units
- Windrow Apartments – 96 units

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Each of the HOME-assisted properties with more than five units maintains an Affirmative Fair Housing Marketing Plan. During annual monitoring, the annual Affirmative Fair Housing Marketing Report and waitlist are reviewed to ensure compliance with HUD requirements to affirmatively further fair housing choice.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The City receipted \$249,506.38 of HOME program income during the Program Year from Residential Rehabilitation Program loan payoffs and affordable housing residual receipts notes. HOME program income in the amount of \$50,332 was drawn against IDIS activities 621, 650, and 651. Activity 621 is the 11 HOME rental units at Salerno Apartments, occupied by low-income households earning 31-50 percent of area median income. Activity 650 is a HOME Residential Rehabilitation Program project occupied by a low-income homeowner. Activity 651 is a HOME Residential Rehabilitation project occupied by a moderate-income homeowner.

Describe other actions taken to foster and maintain affordable housing. 91.220(k)

As of June 2022, Irvine has more affordable housing than any other city in Orange County with 4,569 units and 1,000 more underway. Some of these opportunities were assisted with HUD funds. Most of these opportunities are as a result of Irvine's inclusionary housing ordinance that requires housing developers to either set aside affordable units in each new housing development or pay in lieu fees so that those affordable units may be constructed as part of future developments.

Over 80 percent of Irvine's affordable housing is reserved for households earning less than half of the Orange County median income. Some of these units are reserved for veterans, seniors, or persons with disabilities. For additional information about Irvine's substantial portfolio of affordable housing units and for information about other resources available through our nonprofit partners, please visit the City's affordable housing website at: <https://www.cityofirvine.org/affordable-housing>.

CR-60 - ESG 91.520(g) Supplement to the CAPER in e-snaps

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	Irvine
Organizational DUNS Number	072511363
EIN/TIN Number	952759391
Identify the Field Office	Los Angeles
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Orange County

ESG Contact Name

Prefix	Ms.
First Name	Lisa
Last Name	Varon
Title	Housing Manager

ESG Contact Address

Street Address 1	PO Box 19575
City	Irvine
State	CA
ZIP Code	92623-9575
Phone Number	949-724-6612
Fax Number	949-724-7458
Email Address	lvaron@cityofirvine.org

2. Reporting Period

Program Year Start Date	07/01/2021
Program Year End Date	06/30/2022

3a. Subrecipient Form

Subrecipient or Contractor Name	South County Outreach
City	Irvine
State	CA
Zip Code	92618
DUNS Number	806928511
Is subrecipient a victim services provider	No
Subrecipient Organization Type	Nonprofit
ESG Subgrant or Contract Award Amount	\$59,920 (Prevention and Rapid Re-Housing)

Subrecipient or Contractor Name 2-1-1 Orange County
City Santa Ana
State CA
Zip Code 92705
DUNS Number 884339003
Is subrecipient a victim services provider No
Subrecipient Organization Type Nonprofit
ESG Subgrant or Contract Award Amount \$6,500 (HMIS)

Subrecipient or Contractor Name Families Forward
City Irvine
State CA
Zip Code 92620
Is subrecipient a victim services provider No
Subrecipient Organization Type Nonprofit
ESG Subgrant or Contract Award Amount \$101,888



APPENDIX A

Public Notice

2021-2022
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
JULY 1, 2021 THROUGH JUNE 30, 2022

To be inserted prior to submission to HUD



APPENDIX B

Summary of Citizen Participation Comments

2021-2022
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
JULY 1, 2021 THROUGH JUNE 30, 2022

To be inserted prior to submission to HUD

Summary of Citizen Participation Comments

Written comments received during the public review and comment period will be entered here at the end of the comment period and reported in the final submission that is turned into HUD.



APPENDIX C

IDIS PR26 FINANCIAL REPORTS

2021-2022
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
JULY 1, 2021 THROUGH JUNE 30, 2022

To be inserted prior to submission to HUD